



**Service** Lloyds  
INSURANCE COMPANY

# CLAIMS KIT

P.O. Box 26850 Austin, Texas 78755 1 800 299-6977 [www.servicelloyds.com](http://www.servicelloyds.com)

## CLAIMS REPORTING

You may report your claims by telephone, fax or through the mail.

**Telephone:** (800)-299-6977

In Austin: (512)-343-0600

**Fax:** Complete the loss report and fax to 512-231-8248

**Mail:** Send the completed loss report to:

P O Box 26850  
Austin, Texas 78755

## CLAIM REPORTING INSTRUCTIONS

### **Workers' Compensation Claims**

Every accident involving lost time or medical treatment should be reported promptly using the **Employer's First Report of Injury**. Report death claims immediately by telephone.

### **Employee Returns to Work**

Complete the Employer's Supplemental Report of Injury, in duplicate, on the same day employee returns to work and mail promptly. Once weekly compensation benefits are started, payments continue until notice is received that the employee has resumed work.

### **Weekly Benefits**

There is a one-week waiting period for weekly compensation. Compensation is paid for the second week of lost time, beginning with the eighth day of disability, including weekends. If disability continues for 14 calendar days, the employee will then get compensation for the first week.

### **Medical Expenses**

Medical expenses are paid in accordance with statutory provisions. The attending doctor will be requested to send their report and bill directly to Service Lloyds Insurance Company. Payments are made directly to the doctor.

### **Correspondence on Claims**

Each claim is assigned a claim number; please refer to this number when corresponding.

### **Reordering Supplies or Forms**

Request supplies by calling (800)-299-6977

## **CHECK LIST**

### WHEN AN ON-THE-JOB INJURY OCCURS:

1. Immediately fill out Employers First Report of Injury in its entirety and send in. **DO IT TODAY!**
2. If an injury has previously been reported as no lost time and the employee starts losing time from work, immediately fill out a Supplementary Report of Injury and send it in. **DO IT TODAY!**
3. If an injury has been reported as a lost time injury and the employee returns to work, immediately fill out a Supplementary Report of Injury, and send it in. **DO IT TODAY!**
4. Should medical bills be sent to you, please send them on to the insurance company. **DON'T HOLD THEM!!**
5. Fill in all applicable blanks.

## SUPERVISOR'S ACCIDENT/INCIDENT INVESTIGATION

(Should be completed within 24 hours of accident)

1. NAME OF EMPLOYEE: \_\_\_\_\_

2. DEPARTMENT: \_\_\_\_\_

3. DATE/LOCATION OF ACCIDENT: \_\_\_\_\_

TIME: \_\_\_\_\_ A.M. P.M. (circle one)

4. WITNESSES: a. \_\_\_\_\_

b. \_\_\_\_\_

5. BRIEFLY DESCRIBE ACCIDENT AND NATURE OF INJURY:

\_\_\_\_\_

\_\_\_\_\_

6. ACCIDENT CAUSES (check all factors)

**PHYSICAL CAUSES**

- Defective/improper tools or equipment
- Poor housekeeping (trash, slippery floor, etc)
- Unguarded/improperly guarded equipment
- Congested area
- Unstable/Improper piling or acreage
- Improper apparel
- Improper light, ventilation, temp, etc.
- External security doors, window, alarms, etc.
- Other \_\_\_\_\_

**PERSONAL CAUSES**

- Not Properly Trained/Instructed
- Failure to use personal protective equipment
- Failure to follow rules or instructions
- Using improper/defective tools or equipment
- Horseplay
- Using improper methods/procedures
- Operating without authority
- Physical limitations of work
- Other (describe) \_\_\_\_\_

7. SIGNATURES: Prepared By: \_\_\_\_\_

(Supervisor)

Reviewed By: \_\_\_\_\_

(Person Responsible for Safety)

\_\_\_\_\_  
(Manager)

8. FOLLOW UP: What HAS been done to prevent recurrence of this type accident?

(Follow up within 30 days of accident, check progress at 30 day intervals until complete.)

\_\_\_\_\_

\_\_\_\_\_

SIGNATURES: \_\_\_\_\_

(Person Responsible for Safety)

\_\_\_\_\_  
(Manager)

Date: \_\_\_\_\_

NOTE: Record any additional information, diagrams, photos, etc. on reverse side.  
(Form furnished by Service Lloyds Insurance Company)

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2. DEPARTMENT: \_\_\_\_\_

3. DATE/LOCATION OF ACCIDENT: \_\_\_\_\_

TIME: \_\_\_\_\_ A.M. P.M. (circle one)

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\_\_\_\_\_

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(Person Responsible for Safety)

\_\_\_\_\_  
(Manager)

Date: \_\_\_\_\_

NOTE: Record any additional information, diagrams, photos, etc. on reverse side.

(Form furnished by Service Lloyds Insurance Company)

**DWC FORM-1  
(Employer's First Report of Injury or Illness)**

The **employer** is required to file an **Employer's First Report of Injury or Illness** [DWC FORM -1 (Rev. 10/05)] with the injured worker's insurance carrier, and the injured claimant or the claimant's representative within 8 days after the employee's absence from work or receipt of notice of occupational disease.

The **Employer's First Report of Injury or Illness** provides information on the claimant, employer, insurance carrier and medical practitioner necessary to begin the claims process. Details of the claimant's employment and circumstances surrounding the injury or illness are also requested.

Send the specified copies to your **Workers' Compensation Insurance Carrier** and the injured employee. **\*Employers - Do not send this form to the Texas Department of Insurance, Division of Workers' Compensation, unless the Division specifically requests a direct filing.**

*[Workers' Compensation Rule 120.2]*



## INSTRUCTIONS FOR EMPLOYERS FIRST REPORT OF INJURY OR ILLNESS (DWC FORM-1)

Type (or print in black ink) each item on this form. Failure to complete each item may delay the processing of the injury claim.

Article 8308 - 5.05, Texas Workers' Compensation Act, requires an Employer's First Report of Injury or Illness (DWC FORM - 1 (Rev. 10/05) to be filed with the Workers' Compensation Insurance Carrier not later than the eighth day after the receipt of notice of occupational disease, or the employee's first day of absence from work due to injury or death. A copy of this report must be sent to the employee or the employee's representative. For purposes of this section, a report is filed when personally delivered, or postmarked. Send the specified copies to your **Workers' Compensation Insurance Carrier** and the injured employee. **\*Employers - Do not send this form to the Texas Department of Insurance, Division of Workers' Compensation, unless the Division specifically requests a direct filing.**

If a report has not been received by the carrier, the employer has the burden of proving that the report was filed within the required time frame. The employer has the burden of proving that good cause existed if the employer failed to file the report on time.

An employer who fails to file the report without good cause may be assessed an administrative penalty not to exceed \$500.00. An employer who fails to file the report without good cause waives the right to reimbursement of voluntary benefits even if no administrative penalty is assessed.

Once the employer has completed all information pertaining to the injury the employer should maintain the copy of this report to serve as the Employer's Record of Injury required by Article 8308 -5.04. Send the specified copies to your **Workers' Compensation Insurance Carrier** and the injured employee. **\*Employers - Do not send this form to the Texas Department of Insurance, Division of Workers' Compensation, unless the Division specifically requests a direct filing.** The Division's Health and Safety will use data from this report for the Job Safety Information System established in Article 8308 - 7.03 of the Texas Workers' Compensation Act.

This report may not be considered admission or evidence against the employer or the insurance carrier in any proceeding before the Division or a court in which facts set out in the report are contradicted by the employer or insurance carrier.

### "SPECIAL INSTRUCTIONS FOR CERTAIN ITEMS"

- Items 2,7,8: Article 8308 - 2.13(e), Texas Workers' Compensation Act requires the Division to maintain information as to the race, ethnicity and sex on every compensable injury. This information will be maintained for non-discriminatory statistical use.
- Item 4: If no home phone, please provide a phone number where the employee can be reached.
- Items 5,15,17, 26,29,30: Enter data in month, day, year format. Example: 08-13-54.
- Item 18: List nature of accident or exposure, e.g., fall from scaffold, contact with radiation, etc. If occupational disease, so state.
- Item 19: List specific body part, e.g., chin, right leg, forehead, left upper arm, etc. If more than one body part is affected, list each part.
- Item 20: Describe in detail (1) the events leading up to the injury/illness, (2) the actual injury, e.g., cut left forearm, broken right foot, etc., and (3) the reason(s) why accident/injury occurred. Use an additional sheet of paper if necessary.
- Item 22: State the exact work-site location of the injury, e.g., construction site, office area, storage area, etc.
- Item 24: List object, substance, or exposure that directly inflicted the injury or illness, e.g., floor, hammer, chemicals, etc.
- Items 32,33: Enter date in month-year format. Example: 02-56.
- Item 37: Enter the number of days or hours that make up a full work week for your employees.
- Item 45: Enter the 6-digit North American Industry Classification System (NAICS) Code of the employer. The primary code is the code which appears in block 5 of Form C-3, "Employer's Quarterly Report" to the Texas Workforce Commission.
- Item 46: For companies with a single NAICS code, the specific code is the same as the primary code. For companies with multiple NAICS codes, enter the code that identifies the specific business, activity, or work-site location the employee was working in at the time of the injury. This may or may not be the same as the primary code.





Send the specified copies to your  
Workers' Compensation Insurance Carrier  
and the injured employee.

\*Employers - Do not send this form to the  
Texas Department of Insurance, Division of Workers' Compensation,  
Unless the Division specifically requests a direct filling.

CLAIM # _____
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CARRIER'S CLAIM # _____
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### EMPLOYERS FIRST REPORT OF INJURY OR ILLNESS

1. Name (Last, First, M.I.)		2. Sex F <input type="checkbox"/> M <input type="checkbox"/>	
3. Social Security Number - -	4. Home Phone ( )	5. Date of Birth (m-d-y) - -	
6. Does the Employee Speak English? If No, Specify Language YES <input type="checkbox"/> NO <input type="checkbox"/>			
7. Race White <input type="checkbox"/> Black <input type="checkbox"/> Asian <input type="checkbox"/>		8. Ethnicity Hispanic <input type="checkbox"/> Native American <input type="checkbox"/> Other <input type="checkbox"/>	
9. Mailing Address Street or P.O. Box			
City	State	Zip Code	County
10. Marital Status Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/>			
11. Number of Dependent Children		12. Spouse's Name	
13. Doctor's Name			
14. Doctor's Mailing Address (Street or P.O.Box)			
City	State	Zip Code	

15. Date of Injury (m-d-y) - -	16. Time of Injury : am <input type="checkbox"/> pm <input type="checkbox"/>	17. Date Lost Time Began (m-d-y) - -	
18. Nature of Injury*		19. Part of Body Injured or Exposed*	
20. How and Why Injury/Illness Occurred*			
21. Was employee doing his regular job? YES <input type="checkbox"/> NO <input type="checkbox"/>		22. Worksite Location of Injury (stairs, dock, etc.)*	
23. Address Where Injury or Exposure Occurred Name of business if incident occurred on a business site			
Street or P.O. Box		County	
City	State	Zip Code	
24. Cause of Injury(fall, tool, machine, etc.)*			
25. List Witnesses			
26. Return to work date/or expected (m-d-y) - -	27. Did employee die? YES <input type="checkbox"/> NO <input type="checkbox"/>	28. Supervisor's Name	29. Date Reported (m-d-y) - -

30. Date of Hire (m-d-y) - -	31. Was employee hired or recruited in Texas? YES <input type="checkbox"/> NO <input type="checkbox"/>	32. Length of Service in Current Position Months _____ Years _____	33. Length of Service in Occupation Months _____ Years _____
34. Employee Payroll Classification Code		35. Occupation of Injured Worker	
36. Rate of Pay at this Job \$ _____ Hourly \$ _____ Weekly	37. Full Work Week is: _____ Hours _____ Days	38. Last Paycheck was: \$ _____ for _____ Hours or _____ Days	39. Is employee an Owner, Partner, or Corporate Officer? YES <input type="checkbox"/> NO <input type="checkbox"/>

40. Name and Title of Person Completing Form		41. Name of Business	
42. Business Mailing Address and Telephone Number Street or P.O. Box Telephone ( )		43. Business Location (If different from mailing address) Number and Street	
City	State	Zip Code	City State Zip Code
44. Federal Tax Identification Number	45. Primary North American Industry Classification System Code:(6 digit)	46. Specific NAICS Code (6 digit)	47. Texas Comptroller Taxpayer No.
48. Workers' Compensation Insurance Company		49. Policy Number	

50. Did you request accident prevention services in past 12 months?  
YES  NO  If yes, did you receive them? YES  NO

51. Signature and Title (READ INSTRUCTIONS ON INSTRUCTION SHEET BEFORE SIGNING)

**X** \_\_\_\_\_ Date \_\_\_\_\_





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